# Employee Self Service (ESS) Portal User Guide



TEXAS ASSOCIATION *of* Counties Health and Employee Benefits Pool

# **Employee Self-Service (ESS) Portal**



Health Benefits > ESS Login

### Employee Self-Service (ESS) Portal

Health and Employee Benefits Pool Online Portal (mybenefits.county.org)

#### Employee Self-Service Training Materials

- ESS Portal User Guide
- ESS Open Enrollment User Guide

### To access ESS:

- Navigate to <u>county.org</u>
- Click the "Health & Employee Benefits" tab and from the dropdown box, select ESS Login.
- Click "Health & Employee Benefits Pool online portal".





# Login Screen

TEXAS ASSOCIATION of COUNTIES HEALTH AND EMPLOYEE BENEFITS POOL

Sign In

Welcome to Texas Association of Counties employee enrollment system, your online resource for benefit programs at Texas Association of Counties.



### Logging into ESS:

- Enter your username. Your username is your email address.
- Click "First Time User" to create an

Account.

(All users will need an email address to log in.)

If an employee has logged in before, enter your email in the Username box and hit Next.

### Your email is your Username.



# **Account Setup**

loust	
Account Setup	
Enter and confirm your email ad	dress below to continue.
Email:	You can change the email address registered to your account once yo
Confirm Email:	have logged into the site.
	Next

### **Establish Username:**

- Enter your email address. Your email address will be your username.
- Confirm email address.
- Click "Next."

(All users will need an email address to set up an account)



# **Verification Code**

#### **Enhanced Security**

Enter a number below that we can send a code via text message or call you to confirm your identity.



# First Time Users need verification by email & phone:

- A verification code will be sent to the email you enter.
- Enter a phone number to receive a verification code by phone.
- Choose 'Send Code' for a text message verification code or 'Call Me' to get an automated phone call.



# **Verification Code (cont'd)**



### **Verification by email &/or phone:**

• Enter verification code.



email from no-reply@mailauth.willistowerswatson.com. Contact us for additional help.



# Verification Code (Cont'd)



### **Verify by phone:**

- Enter a phone number to receive another six-digit verification code by phone.
- Choose "Send Code" for a text message verification code or "Call Me" to get an automated phone call.



# **Password Setup**

#### **Create New Password**

Password must be at least 8 characters long and contain at least 3 of the following: uppercase letters, lowercase letters, numbers, and symbols.

#### New Password

Password

#### Confirm Password

Confirm Password

Cancel

Save

### **Authentication & Access:**

- Set up password.
- Click "Save."





## Authorization

#### Login

#### **Online Authorization**

To access this site you must agree to the following information.

On behalf of myself and my eligible dependent(s), I certify that any dependents enrolled under any coverage are eligible dependents under the terms of the Plan. Further, I agree to and understand the following:

1. I understand that my benefit choices may result in certain deductions from my paycheck. I authorize any deductions from my pay resulting from my benefit choices and/or my enrollment in this and in any future year.

 I understand that, unless it is during the Annual Enrollment period or I experience a Change in Status as described in the Summary Plan Description for the applicable plan, my benefit choices and payroll authorization may not be changed or revoked during a calendar year.

3. I understand that by accepting the authorization my Change in Status Event is truthful and accurate. Alliance Data reserves the right to request appropriate and/or legal documentation reflecting the proof of my Change in Status Event.

4. I am aware that the plan(s) I may choose to enroll in have prescribed benefits, exclusions, and other limitations.

5. Should my employment terminate, I authorize Alliance Data to make any required payroll deductions associated with my benefit elections from my final paycheck.

6. Any material omission or misrepresentation in answering the questions in this system may result in the denial of benefits, termination of coverage and enrollment for me and my dependents and/or disciplinary action including and up to termination of employment.

### **Online authorization:**

- Accept the online authorization.
- Access is granted to ESS.





# **Home Screen**



TEXAS ASSOCIATION of COUNTIES HEALTH AND EMPLOYEE BENEFITS POOL



SONIC BOOM

Get Started Today 💋

everyonel

Sonic Boom is an exciting and robust platform

designed to encourage healthy behaviros and

lifestyles. It doesn't matter whether you're

already in great shape or haven't seen the

female - this program has something for

inside of a gim in decedes. Young, old, male,

#### Welcome, we're glad you're here!

This employee self-servce (ESS) portal has been upgraded and those improvements were made with you in mind. You've now got some options?

#### . 0

#### BCBS

Do you or your dependent(s) need to find a primary care provider? Several options are available to you at www.bcbstx.com.

#### NAVITUS

Prudent prescription management helps keep health care costs low. Navitus Specialty Rx is a pharmacy program offered in partnership with Lumicers Health Services to help manage high-cost and injectable drugs with a focus on patient care.

#### Learn More 2

#### VIDEO LIBRARY

Find a Provider 2





### Navigating at the home screen:

- Click and browse • information and links.
- Click on the links to go to the provider websites.
- Click on video images to view videos.



# Home Screen (cont'd)



# If you have not enrolled in benefits :

- A dialog box will display to show the number of days remaining to enroll in benefits.
- Click on "Get started" to begin your enrollment or "Close" to browse or to enroll later.



## Home Screen (cont'd)



### Navigating at the home screen:

- Click "Benefits" in the top navigation tabs view your benefits
- Under the "Resources" • tab, you can find helpful information.





# Home Screen (cont'd)



2023 Annual Renewal

#### TAC Benefits Survey



You have successfully purchased your 2023 benefits! You have until 11:59 PM CDT, September 30, 2022 to revise your elections.

After this date, your elections will be final and cannot be changed until the Annual Enrollment period or you experience a qualified life event, such as marriage or a birth.

Learn more about your benefit plans here.

View and print a confirmation statement ightarrow

### **Click the "Alert" tab:**

 To see important reminders or required actions you need to complete.





# **Profile Information**

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Home	Benefits	Alerts	Profile				
PROFI	PROFILE						
My Infor	mation						
My Depe	endents						
My Bene	ficiaries						
My Acco	My Account						
	LOGOUT ->						

### **Click the "Profile" tab to:**

- View your information.
- Edit your contact information such as address or email.
- View your benefits.
- View your beneficiaries.
- Add or change your dependents.





# **Profile Information**

#### Basic Information

Administrator.

Title:

First Name:

Middle Name:

Last Name:

To update your basic information, home/work phone, and/or home address, please contact your County or District Human Resources or Benefits

#### Address

Below is your address information on file. If you have multiple addresses on file, mailed materials will be sent to your preferred address.

Home			
Line 1:	123 Fake Street		
City:	VICTORIA		
State:	TEXAS	•	
Zip Code:	77904		
Country:	United States	•	

#### & Phone

The listed phone number below may be used to contact you in response to service inquiries and other benefit services. It will not be used for marketing purposes.



#### 🖾 Email

Your email address may be used to communicate important enrollment event reminders, confirmations and other notifications of actions you may need to take related to your Health benefits. It will not be used for marketing purposes.



# At the "Profile Information" window, you can:

- Edit your home address (please use your mailing address).
- Edit or add an email address and/or phone number.



# **Vendors and Other Sites**

MY VENDORS AND OTHER SITES Medical Dental BlueCross and BlueShield of Texas (BCBSTX) is among the financially strongest health insurers in Prescriptions the nation, providing us with a high level of confidence and security. To help you manage your everyday life, BCBSTX administers a portfolio of Other programs such as Condition Management. Fitness Program, 24/7 Nurseline, WellonTarget, and much more. Go to Blue Cross Blue Shield Member Site M Health care just got simpler with MDLIVE®. Whether you are at home or traveling, low-cost telemedicine has made it easy to visit a doctor at your convenience using your smart phone, tablet or computer 24/7. Go to MD Live Member Site

RESOURCE LIBRARY Check out additional educational and reference material.

View All -

BlueCross BlueShield

ofTexas

MDLIVE

View the Resource Library -

### "My Vendors" tab to view plan information:

- Click each plan tab to view the vendor information and website.
- Click on "Resource Library" to access your county or district resource guides, documents and benefit highlights.





# **Resource Library**



## Learn about your benefits under the Resource Library:

- Access health forms & documents.
- Click on Summary plan descriptions to view the benefit highlights for plans offered by your county or district.
- Click the file to download a PDF copy.





# **Open Enrollment**

				Welcome,	TODD TEST	
TEXAS ASSOCIA	ATION of COUNTIES MPLOYEE BENEFITS POOL	Home	Benefits	ے Alerts	Profile	
2019 Annual Renewal			50		50) 	
Welcome to An	nual Renewal					
Daview and Canfi	ma Varm Infama atian					
Review and Confi	rm your information					
Please take a minute to rev	view and confirm the information we	have for you.				
Your Basic Information	าท					
Your Basic Information	DN DDD					
Your Basic Information First Name: Last Name:	DN TODD TEST					
Your Basic Information First Name: Last Name: Birth Date:	DN TODD TEST 5/5/1964					
Your Basic Information First Name: Last Name: Birth Date: Address Line 1:	DN TODD TEST 5/5/1964 1234 TEST DRIVE					
Your Basic Information First Name: Last Name: Birth Date: Address Line 1: Address Line 2:	DN TODD TEST 5/5/1964 1234 TEST DRIVE					
Your Basic Information First Name: Last Name: Birth Date: Address Line 1: Address Line 2: City:	DN TODD TEST 5/5/1964 1234 TEST DRIVE TEST					
Your Basic Information First Name: Last Name: Birth Date: Address Line 1: Address Line 2: City: State:	DN TODD TEST 5/5/1964 1234 TEST DRIVE TEST TEST TEXAS					

### To enroll in new benefits:

- Click "Annual Renewal" under the benefits tab.
- Review your choices and confirm your information is correct.
- Make corrections or changes if needed.

To update your basic information, home/work phone, and/or home address, please contact your County or District Human Resources or Benefits





# Dependents

For disabled dependents, please provide required documents to your Benefits Administrate



### To add new dependents:

- You can access the "Dependent" tab from the Profile page or as you move through the enrollment process.
- Click "Add Dependent" and enter dependent information.
- Fill in dependent information.
- When finished, click "Save".



# **Enroll in Benefits**



### To enroll in new benefits:

- Click the benefit you wish to enroll.
- Check the family dependent you wish to add to your benefits.
- Make your elections: for example, employee+child, etc.





# **Benefit Selection**



### When selecting benefits:

- Choose and add dependents to your elections.
- Continue through all your benefits until all elections are completed.

You can only add a dependent if you are doing open enrollment or if you are a new hire electing benefits.





# **Benefit Selection (cont'd)**

			Welcome,	TODD TEST
TEXAS ASSOCIATION of COUNTIES HEALTH AND EMPLOYEE BENEFITS POOL		Benefits	ے Alerts	Profile
0% Enrollment Complete				
	0 Ben	efits Added	) E	View Cart →
rage Options	Your Total	Cost Per Mont	h	\$0.00
Your 2019 Plan				
of Texas			\$8	62.80
PL 700			Cost	Per Month
Plan 700				
	CIATION of COUNTIES EMPLOYEE BENEFITS POOL 0% Enrollment Complete rage Options u costs. Search for a provider near you at www.bcbstx.co Displaying 1 of 1 Coverage Options Your 2019 Plan With Coverage Options BlueCross BlueShield of Texas Plan 700	CIATION of COUNTIES EMPLOYEE BENEFITS POOL 0% Enrollment Complete 0 Ben Your Total a costs. Search for a provider near you at www.bcbstx.com Displaying 1 of 1 Coverage Options Your 2019 Plan 1 BlueCross BlueShield of Texas Plan 700	CIATION of COUNTIES EMPLOYEE BENEFITS POOL 0% Enrollment Complete 0% Enrollment Complete 0 Benefits Added Your Total Cost Per Mont a costs. Search for a provider near you at www.bcbstx.com Displaying 1 of 1 Coverage Options Sort Your 2019 Plan 1 BlueCross BlueShield of Texas Plan 700	CIATION of COUNTIES EMPLOYEE BENEFITS POOL 0% Enrollment Complete 0% Enrollment Complete 0% Enrollment Complete 0 Benefits Added 0 Bene

Learn more -

### Add all benefits to your cart:

 Even if you are not making changes to a benefit, the benefit *must* be added to the cart to add it to your plan year benefits.



# **Benefit Selection (cont'd)**

<i>{</i> `\$`)	Basic Term Life	
<b>~</b> 1	Benefit Choices	Cost
rn more →	O Waive Coverage	\$0.00
	Your 2019 Plan	
	●\$30,000	\$0.00
	Voluntary Term Life	
	Benefit Choices	Cost
	Your 2019 Plan	
	O Waive Coverage	\$0.00 Cost Per Month
	• \$10,000*	\$5.40 Cost Per Month
	○\$20,000*	\$10.80 Cost Per Month
	* You are required to provide Evidence of Insurability (EOI). Your new not take effect until approved by Voya. Please proceed to the Evider Insurability (EOI) form. You must print, complete and mail the EOI fo request approval.	coverage will nce of rm to Voya to

Download and print the Evidence of Insurability Form

Learn m

### When selecting life benefits:

- An Evidence of Insurability (EIO) form must be completed for any life coverage changes or increases.
- New hires selecting life for the first time do not need to complete an EOI.





# **Beneficiaries**

Profile			
Beneficiary Summary	non desidentions to a	seura theu are us to date	- You cap add ar chapge
beneficiaries at any time.	iese designations to er	isure they are up to date	e. Tou can add of change
AVAILABLE BENEFICIARIES			
	Relationship	SSN / Tax ID	Birth Date
BENEFICIARY DESIGNATIONS		🕑 Edit Benef	iciary Designations →
Peed to add a beneficiary?	🖸 Need	to update your	designations?
To add a new beneficiary please contact at 888-888-0000.	You can designate the allocation per beneficiaries.	e new beneficiaries for yo centage or assignment c	our benefits and change of your current
		Update Benef	iciary Designations $\rightarrow$

### Add or change a beneficiary:

- View your beneficiary summary under the "Profile" tab.
- Click "Update Beneficiary Designations" to add or change your beneficiaries.
- Click "Edit Beneficiary Designations" to change a beneficiary information; address, phone number, etc.





# **Beneficiaries (cont'd)**

#### Beneficiary Designations

You can assign or update beneficiaries for all benefits that are eligible for beneficiary designations. As you are making updates, please consider the following:

- If you do not see a beneficiary available to be added, you must first add the beneficiary here: 🖺 Add a Beneficiary
- · Each beneficiary may only be designated once per benefit

If you have questions regarding the setup of your beneficiaries, please contact the Benefits Administrator at your county or district.

#### BENEFITS

							~
Primary				Contingent			
TED TEST, Sibling		100%	⊗ Remove	TIM TEST, Parent		100%	Remove
Select a beneficiary	~			Select a beneficiary	~		
	Primary Total:	100%		Con	ntingent Total:	100%	

## Assigning a beneficiary:

- Add a new beneficiary to your benefits.
- Select benefit percent on each beneficiary. Percentages must add up to 100.



## Cart

TEXAS ASSOCIATION of COUNTIES HEALTH AND EMPLOYEE BENEFITS POOL	Кранка Ноте	Benefits	<u>Å</u> Alerts	Profile	
Your Cart	9 Ben	efits Added	)	Checkout 🔿	

All values represent per month amounts.

(H) HEALTH				
Benefit	Coverage Details	Coverage For	Employer Cost	Your Cost
Medical Change →	Coverage: Plan 700	Employee + Child(ren) TODD, BABY	\$0.00	\$862.80
Prescription Drug Included with Medical	Coverage: RX-3A		\$0.00	\$0.00
Dental Change	Coverage: Dental - II-0	Employee + Child(ren) TODD, BABY	\$0.00	\$39.26
Basic Vision Change →	Coverage: Plan I	Employee Only TODD Not Covered: BABY Change Coverage →	\$6.68	\$0.00

# Review the benefits in your cart to:

- Make sure you have selected and added your changes.
- Click on "Change" to make corrections to your elections.





# **Benefits Confirmation**

			Welcome,	TODD TEST	,
TEXAS ASSOCIATION of COUNTIES HEALTH AND EMPLOYEE BENEFITS POOL	Home	Benefits	ے Alerts	Profile	
Health Benefits					
My 2019 Benefit Details			PRINT CONI	FIRMATION	
You and your listed dependents					
Name Relations!	hip	Birth Date			
TODD TEST Self		5/5/1964			

### **Benefits confirmation:**

• Print or save your benefits confirmation for your files.

Below are your benefit elections for 2019 as of 7/17/2019 8:07:02 AM

#### Learn more about your benefit plans here.

All values represent per month amounts.

(H) HEALTH				
Benefit	Coverage Details	Coverage For	Employer Cost	Your Cost
Medical	Coverage: Plan 700	Employee Only	\$0.00	\$554.58



# Survey

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Profile



2023 Annual Renewal

#### **TAC Benefits Survey**



You have successfully purchased your 2023 benefits! You have until 11:59 PM CDT, September 30, 2022 to revise your elections.

After this date, your elections will be final and cannot be changed until the Annual Enrollment period or you experience a qualified life event, such as marriage or a birth.

Learn more about your benefit plans here.

View and print a confirmation statement -

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Benefits

Alerts

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Home

### **Voluntary survey questionnaire:**

- A confirmation statement can also be printed here.
- Complete a voluntary
  - survey questionnaire.

#### **Enrollment Survey**

We are interested in your feedback. Please take a few minutes to complete this survey. Simply click on the button next to the response that matches your opinion and add any comments in the box below. Your responses will be kept completely confidential.

When you are finished, click on the [Next] button to save your survey responses. If you would rather not complete the survey, you can click [Next] below.

1. Accessing and logging into the site was easy:

- Strongly Agree
- O Somewhat Agree
- Somewhat Disagree



